

PUBLIC ADVISORY

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SECC Advises Borrowers to Authenticate Source of Loan Documents

Boston, MA – April 1, 2011. South End Capital Corporation (SECC) has recently been made aware of the existence of unauthorized financial documents issued on SECC letterhead by unaffiliated third-party individuals, without the knowledge of the corporation, its principals and employees.

The documents were presented to borrowers as though issued directly from SECC; they contained financial requests, representations and promises ostensibly presented on behalf of the corporation and its principal. The document signatures were forged. The Federal Bureau of Investigation is currently investigating this activity.

SECC hereby extends official notice to any borrowers who may recently have received documents with South End Capital Corporation (SECC) letterhead and/or signatures:

If you are in receipt of documents not received directly from an employee of SECC, or if you have any doubt as to the authenticity of your SECC paperwork and loan documents, please immediately contact SECC Managing Director Noah Grayson at (617) 948.2150 to verify the authenticity of your documents.

Any irregularities will be immediately reported to investigating authorities. All parties involved in the issuance of falsified SECC documentation to consumers, and/or the forging of SECC employee signatures or documents, will be prosecuted to the fullest extent of the law.

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About South End Capital Corporation

South End Capital Corporation (SECC) is a private lender and structured finance company offering innovative funding solutions to borrowers and brokers. SECC offers loans from \$50,000 to \$100+ million. The company offers a variety of exclusive programs to accommodate borrowers' needs. For additional information, visit www.southendcapital.com or contact Noah Grayson at (617) 948.2150/ noah@southendcapital.com.

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