

BROKER INFORMATION

Name		Company Name		
Street Address		City	State	Zip
Business Phone	Cell Phone	Fax		
Date Loan Submitted		E-mail Address		
Are you co-brokering this loan? If YES, how many other brokers are there?		Is this file currently submitted anywhere else? If YES, where?		

BORROWER INFORMATION

Borrower Name		Co-Borrower Name		
Address		Address		
Phone		Phone		
E-mail Address		E-mail Address		
Credit Scores: EXP _____ EQF _____ TU _____		Credit Scores: EXP _____ EQF _____ TU _____		

Borrowing Entity (Name in which title will be held): _____

Annual Income:	Net Worth:	Annual Income:	Net Worth:
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PROPERTY INFORMATION

Subject Property Address		City	State	Zip		
Property Type:	Industrial Self-Storage Multifamily	Office Bed & Breakfast Other (please specify):	Retail Warehouse Funeral Home	Mixed Use Assisted Living	Automotive Hospitality	RV Park Day Care
Property Value: \$	Broker Estimate	Borrower Estimate	Appraisal	Sales Price		
Owner Occupied	Investor	Partial Owner Occupancy	% Total # of Units			
Bldg. Sq. Ft.	# of Buildings	# of Units Occupied	Year Built			

TRANSACTION INFORMATION

Purchase		Refinance	
Escrow Closing Date:		Original Purchase Date:	
Purchase Price: \$		Original Purchase Price: \$	
Down Payment: \$		1 st Mortgage: \$	
Seller Financing: \$		2 nd Mortgage: \$	
Terms of Seller Financing, if applicable:		Other: (tax liens etc.) \$	
		Cash Out: \$	

CONSTRUCTION: As is Value \$	As Complete Value \$	Tot. Const. Budget \$	Cost to Complete \$
% Complete	Months to Complete	Fully Permitted	Fully Entitled
	Land Owned		Shovel Ready

UNDERWRITING SUMMARY

Loan Amount Requested:	\$
Fixed Program:	3 Month 6 Month 1 Yr 2 Yr 3 Yr 5 Yr 7 Yr 10 Yr 15 Yr 25 Yr 30 Yr
Amortization Requested:	35 Yr. (MA only) 30 Yr. 25 Yr. 20 Yr. 15 Yr. I/O
Loan Purpose:	Purchase Refinance Refinance / Cash Out Construction Bridge/Hard-Money

If a refinance/cash out, please describe what the cash out will be used for and if it can be documented:

Rent Information:	Gross Rents	Expenses	Net Operating Income
	Lease Type:	Gross	Modified Gross Triple Net

Mortgage Information:	Current Payment	Current Lender	Status of Mortgage
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Requested Broker Loan Fee:	.00	.50	.75	1.00	1.50	2.00
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Transaction Comments: _____